

RELIABLE. SOPHISTICATED. FLEXIBLE.

MS 3x Series

Open Linear Encoders with Singlefield Scanning



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# Term-explanations

#### **Grating Pitch (Interval)**

A grating is a continuous series of lines and spaces printed on the scale. The width of one line and one space is called the pitch (sometimes referred to as the interval) of the grating. The lines and spaces are accurately placed on the scale.

#### **Signal Period**

When scanning the grating, the encoder head produces sinusoidal signals with a period equal to the grating pitch.

#### Interpolation

The sinusoidal signal period can be electronically divided into equal parts. The interpolation circuitry generates a square-wave edge for each division.

#### **Measuring Step (Resolution)**

The smallest digital counting step produced by an encoder.

#### **Reference Pulse (Reference Mark)**

There is an additional track of marks printed next to the grating to allow a user to find an absolute position along the length of the scale. A one increment wide signal is generated when the encoder head passes the reference mark on the scale. This is called a "true" reference mark since it is repeatable in both directions. Subsequent electronics use this pulse to assign a preset value to the absolute reference mark position.

#### **Error Signal**

This signal appears when a malfunctioning encoder generates faulty scanning signals.

#### Accuracy

This is a fundamental characteristic, which is specified with an accuracy grade (e.g.  $\pm 5 \ \mu m/m$ ).

#### Abbe Error

Measuring error due to lateral distance between the measuring system and the machining level.

Yaw Angle, Pitch Angle, Roll Angle, Lateral Shift, Airgap Mounting tolerances of the encoder head relative to the scale.



# What do you require in an Open Linear Encoder?

- Contamination resistance
- Immunity against aging and temperature changes
- High resolution
- High traversing speed
- Large mounting tolerances
- Small dimensions

## The MS 3x series meets all these requirements!

The trend today in motion control applications is for open Linear Encoder systems. This is driven by steadily increasing demands for

- higher traversing speed
- higher operating cycles
- lower mechanical backlash
- zero frictional force induced by the encoder.

Only open, non-contact encoders fulfill all these requirements.

It is important for high resolution applications to minimize interpolation errors. Historically, the small grating periods used had the disadvantages of smaller mounting gaps and very tight overall mounting tolerances. The MS 3x encoders  $^{\prime}$  20  $\mu m$  grating period minimizes interpolation errors but can be mounted with a large mounting gap and liberal mounting tolerances.

A drawback of many open Linear Encoders is their sensitivity to dirt and contamination on the scale.

The MS 3x encoders' unique optical design minimizes the effect of dirt and contamination normally associated with the open Linear Encoders.

The MS 3x utilizes a unique scanning principle which allows high traversing speeds (up to 7 m/s), large mounting tolerances, and contamination on the scale.

Reference marks, accurate and repeatable from both traversing directions, are standard.

A wide range of interpolation electronics, integrated into the encoder head, enable resolutions from 5  $\mu$ m to 50 nm. Square-wave signals, single ended, or via Line Driver RS 422, are provided at the output of the encoder head.

Units with sinusoidal output, 1 Vpp, are also available.

Two end of travel optical switch signals are available directly out of the reading head. The end of travel signal locations can be easily set by the user.

Due to recent advancements in technology, all of these benefits are now available in a small package design.



# Scanning Principle

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The model MS 3x incremental Linear Encoder works with the imaging, photoelectric measuring principle and a **singlefield reflective scanning** method.

The regulated light of an infrared LED is collimated by a condenser lens and passes through the grid of the reticle. After being reflected from the scale the infrared LED generates a periodic intensity distribution on the structured sensor.

The sensor generates high qualitiy sinusoidal signals which are highly insensitive to possible contaminations.

The regulation of the LED ensures a constant light output, guaranteeing stability in the case of temperature fluctuations as well as with long-run operation.



# Clean steel tape scale optimal condition



High insensitivity to contamination by use of a new scanning principle.

A high accuracy grating is deployed as scale graduation with 20 µm grating pitch. Depending on the model, glass (chrome grating) ( $\alpha \approx 8.5 \times 10^{-6}$ /K), glass ceramic (—,,—) ( $\alpha \approx 0 \times 10^{-6}$ /K) or steel (gold grating) ( $\alpha \approx 10.5 \times 10^{-6}$ /K) is employed as base.

The grating is the consistent series of lines and spaces of the same width. The width of one line and one space is called a grating pitch (T).

Parallel to the grating, there are one or more reference marks (RI) on a second track. Within the measuring length, any position is possible and additional reference marks can be chosen in a distance of 50 mm.

Linear Encoders with a suffix "**K**" in the model designation are equipped with distance-coded reference marks. After traveling a distance of 40 mm at maximum, the absolute tool position is available with these models. By dint of the optical scanning, a positionaccurate evaluation of the reference marks is ensured.



#### Effect of contamination on the quality and size of the measuring signal

# Shielding, Pin Assignments

Shielded PUR-cable, Ø 4.3 mm, Bending radius fixed mounting >10 mm, continuous flexing >50 mm Torsion > 300.000 cycles, Dragchain > 5.000.000 cycles Cables for use in vacuum applications are available on request.



# **Output Signals**

### Sinusoidal voltage signals 1Vpp

(drawing shows "positive counting direction") Two sinusoidal voltage signals A1 and A2 and one reference mark signal (all with inverted signals).

**Power supply**: +5V±5%, max. 120 mA (unloaded) **Track signals** (differential voltage A1 to  $\overline{A1}$  resp. A2 to  $\overline{A2}$ ): Signal amplitude 0.6 Vpp to 1.2 Vpp; typ. 1 Vpp (with terminating impendance Zo = 120  $\Omega$  between A1 to  $\overline{A1}$  resp. A2 to  $\overline{A2}$ )

#### **Reference** mark

(differential voltage RI to  $\overline{\text{RI}}$ ): Useable component 0.2 up to 0.85 V; typical 0.5 V (with terminating impedance Zo = 120  $\Omega$  between RI to  $\overline{\text{RI}}$ )

#### Advantage:

- High traversing speed with long cable lengths possible

#### Square-wave signals

(drawing shows "positive counting direction") With a Schmitt-Trigger (for times 1) or interpolation electronics (for times -5, -10, -20, -25, -50 or -100) the photoelement output signals are converted into two square-wave signals that have a phase shift of 90°. Output signals either can be "single ended" or Line Driver "differential" (RS 422). One measuring step reflects the measuring distance between two edges of the square-wave signals.

The controls/DRO's must be able to detect each edge of the square-wave signals. The minimum edge separation  $a_{min}$  is listed in the technical data and refers to a measurement at the output of the interpolator (inside the scanning head). Propagation-time differences in the Line Driver, the cable and the Line Receiver reduce the edge separation.

#### Propagation-time differences:

Line Driver: max. 10 ns Cable: 0.2 ns per meter Line receiver: max. 10 ns refered to the recommended Line Receiver circuit

To prevent counting errors, the controls/DRO's must be able to process the resulting edge separation.

#### Example:

a<sub>min</sub> = 100 ns, 10 m cable 100 ns-10 ns-10x0.2 ns-10 ns=78 ns

Power supply: +5 V ±5%, max. 200 mA (unloaded)

#### Advantage:

- Noise immune signals

- No further subdividing electronics necessary







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# Switch Signal Output

For individual special functions there are two additional switch tracks on the glass / glass ceramic or steel tape scale. The switching point position can be chosen by the user by placing self-adhesive covering tapes.

With the MS 31.xx version there is just one switch signal available.

The second track of this version is used to select the reference mark.

This feature makes the selection of the reference mark position, by the user, very easy.



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# Features

- Small dimensions
- Easy mounting as a result of large mounting tolerances
- High insensitivity to contamination by use of an extensive singlefield scanning principle
- High traversing speed
- Integrated subdividing electronics: for up to times 100 (before quadrature)
- Reference mark accurate and repeatable from both traversing directions
- Grating pitch 20 µm

MS 30: Two independent switch signals (optical) for individual functions

**MS 31:** Postition of reference mark can be selected by the customer One switch signal (optical) for individual functions

Scale model	Output signals	System resolution [µm]	Integrated interpolation	Maximum velocitiy [m/s]	Max. output frequenzy [kHz]
MS 3x.03	<b>∼</b> 1 Vpp	depending on external interpolation		7.0	350
					Edge separation a <sub>min</sub>
MS 3x.23	л	5	times 1	4.0	800 ns
MS 3x.63	л	1	times 5	3.2	300 ns
MS 3x.73	л	0.5	times 10	1.6	300 ns
MS 3x.43	л	0.25	times 20	1.2	200 ns
MS 3x.53	л	0.2	times 25	0.96	200 ns
MS 3x.83	л	0.1	times 50	0.96	100 ns
MS 3x.93	л	0.05	times 100	0.48	100 ns

# Technical Data

Mechanical features of the grating carrier	MS Grating	30 carrier	MS 31 Grating carrier		
	Glass	Steel	Glass	Steel	
Grating pitch	20 µm	20 µm	20 µm	20 µm	
Accuracy grades	±3, ±5 μm/m	±5, ±15 μm/m	±3, ±5 μm/m	±5, ±15 μm/m	
Non-linearity	<±1 µm/70 mm <±3 µm/1000 mm		<±1 µm/70 mm <±3 µm/1000 mm		
Maximum measuring length (ML)	3140 mm	11940 mm	3140 mm	11940 mm	
Reference marks (RI) standard: separated by n x 50 mm	•	•	-	•	
Reference marks (RI) at any location, on request			•		
Reference marks (RI) distance-coded	to ML 3140 mm	to ML 6240 mm			
Reference marks-position selected by customer			-	•	
Switch tracks	2	2	1	1	
available not available					

#### Mounting-adjustment/Test:

To optimize or check the mounting we recommend to use a compatible electronic signal test/set-up box PG1 or PG3 (page 18).

Permissible vibration: 150 m/s $^{2}$  (40 up to 2000 Hz) Permissible shock: 750 m/s $^{2}$  (8 ms)

#### Permissible temperature:

-20 °C up to +70 °C (storage), 0 °C up to +50 °C (operation)

### MS 3x.xx MO, MK

- Version MO: Steel tape scale
- Version MK: Steel tape scale with adhesive tape



Dimensions, mounting tolerances:



Tape mounting tool **TMT 30 MK** (optional) For safe and precise mounting of the steel tape scale.

- Mount TMT 30 MK instead of the reading head MS 3x
- Thread steel tape scale (version MK) and move along the scale length
- Remove TMT 30 MK, mount reading head MS 3x



### MS 3x.xx MA, MS

- Version MA: Steel tape scale on aluminum carrier
- Version MS: Steel tape scale on steel carrier
- Version MA, MS: Carrier bolted



Dimensions, mounting tolerances:



Weight (approx.):

- Version MA: 530 g/m
- Version MS: 1525 g/m
- + 30 g (reading head without cable)

Affixing cover tapes for the switch points

and activation of the selectable reference mark see page 16.

### MS 3x.xx MP

- Steel tape scale in aluminum carrier with clamping element
- Carrier with adhesive tape



Dimensions, mounting tolerances:

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### MS 3x.xx MT

 Steel tape scale in aluminum carrier with clamping element
 Carrier bolted



Dimension, mounting tolerances:



## MS 3x.xx GK

- Glass scale with adhesive tape
- Standard: Sinusoidal output signals



Dimensions, mounting tolerances:



Affixing cover tapes for the switch points and activation of the selectable reference mark see page 16

### MS 3x.xx GA

- Glass scale in aluminum carrier
- Carrier bolted
- Standard: Sinusoidal output signals



Dimensions, mounting tolerances:



# Switch Points, Reference Mark (RI)-select

# MS 30: Positioning of the switch points



## MS 31: Reference mark (RI)-select, positioning of the switch points



# Accuracy

The accuracy of the Linear Encoder is classified with a "± tolerance" in  $\mu$ m/m (e.g. ± 5  $\mu$ m/m).

The accuracy refers to any meter within the measuring length. For measuring lengths less than 1000 mm, the accuracy specification applies to the whole measuring length.

For best system accuracy, the encoder should be mounted near the machining level and as parallel as possible to the motion direction.

Example of a typical calibration chart for a MS 3x scale tape:

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# Electronical Signal Test/Set-up Boxes PG

Open Linear Encoders are adjusted at the factory to provide optimal signals at the specified mounting conditions.

Even though the Linear Encoders in the MS 3x series allow for large mechanical mounting tolerances, it is recommended to inspect the mounting by checking the quality of the output signals.

There are various methods of checking the quality of the output signals.

The signals can be connected to an oscilloscope and checked for conformity with signal specifications. This method requires effort, training and expensive test equipment (oscilloscope). Often one or all of these items are unavailable to the installing technician.

As an alternative to this method, RSF offers different signal test boxes. With these test boxes all encoder signals can be quickly and easily checked.

The **PG1-I** / **PG1-U** is an all-purpose signal test box where all the relevant signals are displayed on LCD Bars, and allows the quantitative as well as the qualitative evaluation of the encoder signals.

The **PG3-I** / **PG-U** test box checks all relevant signals; amplitude, phase and offset, and displays the results in a qualitative format on a polychromatic LED display.









# Product Directory



### **MS 2x Series**

Reflective scanning Linear Encoder with integrated mounting control (only MS 25, MS 26)

- Easy mounting; no test box or oszilloscope needed
- Quality of the scanning signals is directly visible at the reading head via a 3-colored LED
- Two independent switch signals for individual special functions
- Position of reference mark selectable
- High insensitivity against contamination
- High traversing speed
- integrated subdividing: up to times 100 interpolation
- Max. measuring length: Glass scale: 3140 mm Steel tape scale: 20000 mm



### **MS 40**

Reflective scanning Linear Encoder with low price and high quality

- Small dimensions
- Easy mounting as a result of large mounting tolerances
- High insensitivity against contamination
- High traversing speed
- Integrated subdividing: up to times 100 interpolation
- Max. measuring length: 30000 mm



### MS 82

Interferential Linear Encoder Two switch tracks

- for individual special functions
- Non-contact reflective scanning
- High traversing speedSmall dimensions
- Scale unit: glass scale or ROBAX® -glass ceramic scale with phase grating
- Max. measuring length: Glass scale: 3140 mm Glass ceramic: 1540 mm



### **MSR 40**

Modular Rotary Encoder with steel tape scale Different versions

- Full-circle or segment version
- Grating pitch: 200 µm
   Accuracy of the grating
- (stretched): ±30 µm/m
  High rotational speed resp. circumferential speed
- Integrated subdividing: up to times 100 interpolation

### **MSR 20**

- Segment version
- Grating pitch: 40 µm
- Accuracy of the grating (stretched): ±15 µm/m
- High circumferential speedIntegrated subdividing:
- up to times 100 interpolation



## **MSA 170**

- Enclosed version
- Guided by ball bearingsDistance coded reference
- marks Mounting holes
- on the extrusion ends Max. measuring length: 520 mm



## **MSA 374**

- With integrated guide
- rail system
  For application on presses bending machines and bedrag light index
- hydraulic cylinders Enclosed version
- Roller bearing dual guided scanning carriage
- Free positionable switching magnets for special functions
- Distance coded reference marks
- Mounting holes on the extrusion ends
   Max. measuring length:
  - 720 mm



# MSA 7xx, MSA 8xx

series (small dimensions) MSA 4xx. MSA 5xx

### **Series** (large dimensions)

- Optimized thermal behavior
- Connection cable pluggable
- (optional)
- Enclosed version
   Distance content
- Distance coded reference marks
- Mounting holes at the ends or along the scale unit for improved vibration stability
- Max. measuring length: 3040 mm



## **Cable Systems**

- Individual cable design
- Hybrid cable
- Trailing cable
- System solutions
- Function control

# DISTRIBUTION CONTACTS

# AustriaRSF Elektronik Ges.m.b.H.CorporateA-5121 TarsdorfHead Quarters☞ +43 (0) 62 78 81 92-0Image: Market M

internet: www.rsf.at

Vieristrasse 14

RSF Elektronik (Schweiz) AG

CH-8603 Schwerzenbach

FAX +41(0)44 9551051

e-mail: info@rsf.ch

internet: www.rsf.ch

Italy HEIDENHAIN ITALIANA S.r.I. Via Asiago, 14 20128 Milano (MI) (1) +39 0227075-1 (1) +39 0227075-210 e-mail: info@heidenhain.it

#### 

United Kingdom

Switzerland

HEIDENHAIN (GB) Ltd. 200 London Road Burgess Hill West Sussex RH15 9RD @ +44 (0)1444 238550 Ex +44 (0)1444 870024 e-mail: sales @ heidenhain.co.uk USA

HEIDENHAIN CORPORATION 333 East State Parkway Schaumburg, IL 60173-5337 2 +18474901191 e-mail: info@heidenhain.com internet: www.rsf.net

China RSF Elektronik GmbH Tian Wei San Jie, Area A, Beijing Tianzhu Airport Industrial Zone Shunyi District 101312 Beijing P.R. China T+86 (0) 1080420288 Heat +86 (0) 1080420290 e-mail: cao.shizhi@rsf.cn internet: www.rsf.cn 

Date 04/2012 ■ Art.No. 510205-27 ■ Doc.Nr. D510205-00-A-26 ■ Technical adjustments in reserve!



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A-5121 Tarsdorf ■ 🕾 +43 (0)6278 / 8192-0 ■ 🖽 +43 (0)6278 / 8192-79 ■ e-mail: info@rsf.at ■ internet: www.rsf.at